

SUPERIOR COURT OF THE DISTRICT OF COLUMBIA
PROBATE DIVISION

_____ GDN _____

In re Estate of

Minor

**PETITION FOR AUTHORITY TO INVEST OR FOR APPROVAL OF INVESTMENT
PLAN OR PROGRAM**

1. Guardian of the estate of the minor hereby requests, in accordance with Superior Court, Probate Division Rule 222:

Permission to invest \$_____ as detailed below, or

Permission for approval of an investment plan as detailed below.

2. In support of this request, petitioner provides the following information:

a. Age of minor:

b. Residence of minor:

c. Total current assets of minor:

d. Annual income of minor:

e. Ending balance of last approved account:

3. Details concerning the type of investment requested or the investment plan proposal are as follows:

4. If approved by the Court, this investment or investment plan is expected to benefit the minor as follows:

5. Attached are the following documents in support of this petition: _____

Signature of filer

Typed name of filer

Address (actual address/not Post Office Box)

Telephone number

Email address

Unified Bar number (if filer is an attorney)

VERIFICATION

I _____, being first duly sworn, on oath, depose and say that I have read the foregoing pleading by me subscribed and that the facts therein stated are true to the best of my knowledge, information, and belief.

Signature of petitioner

Subscribed and sworn to before me this ____ day of _____, 20__.

Notary Public/Deputy

CERTIFICATE OF SERVICE

I certify that on the ____ day of _____, 20____, a copy of this filing was either eServed in accordance with the provisions of Administrative Order 13-15 or served by first class mail, postage prepaid, on the following persons (list names and complete mailing addresses):

Signature

SUPERIOR COURT OF THE DISTRICT OF COLUMBIA
PROBATE DIVISION

_____ GDN _____

In re Estate of

Minor

ORDER REGARDING PETITION FOR AUTHORITY TO INVEST OR FOR
APPROVAL OF INVESTMENT PLAN OR PROGRAM

Upon consideration of the Petition for Authority to Invest or for Approval of Investment Plan or Program filed on _____, 20__, by _____, it is hereby this ____ day of _____, 20__,

[] ORDERED that the petition is granted and that _____

Provided that this order authorizing investments under Superior Court, Probate Division Rule 5 shall not constitute Court approval of the particular investments nor shall the fiduciary be relieved from any fiduciary responsibility for having made the investments.

[] ORDERED that the petition is denied.

JUDGE

See attached list.

CC: